## anbx Dynamics CRM CTI Solution

Dynamics CRM CTI Solution for SV8100/8300/8500

**CT-Clip** 

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Microsoft Dynamics CRM

# Our CTI Solution (CT-Clip)

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### CT-Clip UNIVERGE certified software



CT-Clip is certified software by UNIVERGE. http://www.nec.co.jp/univerge/univergepartne r/product/100340/100340\_1.html

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#### **↑** ★ ¤ 検索 > th = /<sub>4</sub> NEC Empowered by Innovati 製品 ソリューション・サービス サポート・ダウンロード お問い合わせ NECICOUT ホームン ゾリューション サービスンUNIVERGEン パートナープログラムン CERTIFIED製品 > CT-OIle (シィーティークリップ) anbx CT-Clip (シィーティークリップ) CERTIFIED## 8500 svence 8300 svence AX Aspine X SP V7-F7472 DT D 構成製品・サー 日本 CTI連携機能により蓄積された情報から、Dynamics CRMのレポート機能を使用して簡単にコー ルレポートが作成でき、コールの傾向分析やエージェントの評価、クレーム時の対応など、多目 カレホートが上版と、コールの時間が新したエーシェントの新聞、クレースはものが見なると、今日 的に利用するとかできます。 また、これらのDynamics CRMレポートはExcellにエクスポートすることができるため、企業・業務 独自の集計やグラフ化も、特別なスキルを必要とせず、善段便い慣れたExcel上で容易に行う ことができます。 パートナーブログラム CERTIFIED 💥 腿 アブリケーションパート セールスパートナー オーブンバートナー 資格取得·教育関連 海外進出をお考えのお客様 ログローバルサイト 製品の特徴 UNIVERGE連携 ダウンロード お問い合わせ ■製品の特徴 UNIVERGE Aspire Xと日本マイクロソフト社Dynamics CRMとにおけるCTG連携ソフトウェア。 CTIサーバを設置せずに、1クライアントから、営業管理ツール(SFA)+お客様対応履歴管理ツ ル(CRM)として活用できます 7モューザー mbx 株式会社 Microsoft Dynamics CRM

### anbx CT-Clip installed base

- as is 2013 included planning to install in this year -



No	Case	Name	Category	PBX	Current Seats	Future Seats
1	$\bigcirc$	Taito corporation	Game	Aspire	5	10
2	$\bigcirc$	TS-NET	Outsourcer	Aspire	35	50
2	$\bigcirc$	Nakayashiki	Construction	Aspire	5	20
3	$\bigcirc$	F-COM	SI service	Aspire	5	10
4	$\bigcirc$	F-COM	Outsourcing service	Aspire	50	100
5		М	Home Maker	aspire	100	150
6		Т	Pharmaceutical	SV8500	20	500
7		А	Titlist Golf	Aspire	20	25
8		D	Delivery order	SV8500	50	100
9		Т	SI	Aspire	20	30
10		V	Outsourcer	SV8300	100	200
11		G	<b>Cosmetics Fragrance</b>	Aspire	3	50
12		V	Jewelry	Aspire	3	3
	© 20	Total	ed. Proprietary and Confidential		416 Microso	<b>1248</b> oft Dynamics CRN



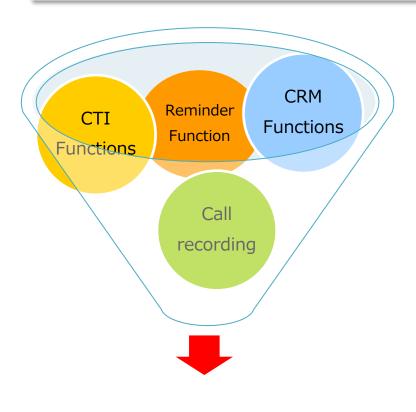
	Points	Details
1	Serverless	It realizes Cloud CTI without server. (For SV8100 with 1 <sup>st</sup> Party CTI)
2	Started from one user	Since it doesn't require a server, it enables you to start online CRM easily from one user. (For SV8100 with 1 <sup>st</sup> Party CTI)
3	Recording Function(No need to have any additional call logger).	It enables easy recording using ADA conversion unit with CTI functions. (ADA unit connects stereo cable with your local PC )





### anbx CT-Clip : CTI/CRM/Call recording/Reminder ON&> Unified application

anbx CT-Clip unifies CTI/CRM/Call recording



#### **CTI Functions**

- Controls PBX's telephony functions.
- Control ACD functions.

#### CRM Functions

- Shows customer information by popup window combining with Dynamics CRM.
- Automatically Makes call activities and manages it. Call recording
- It records calls and stores then in electric files
- Bundled call recording with call activities in D-CRM. Reminder Function
- Remind of calling back at your time
- Reminder for task function



Microsoft Dynamics CRM

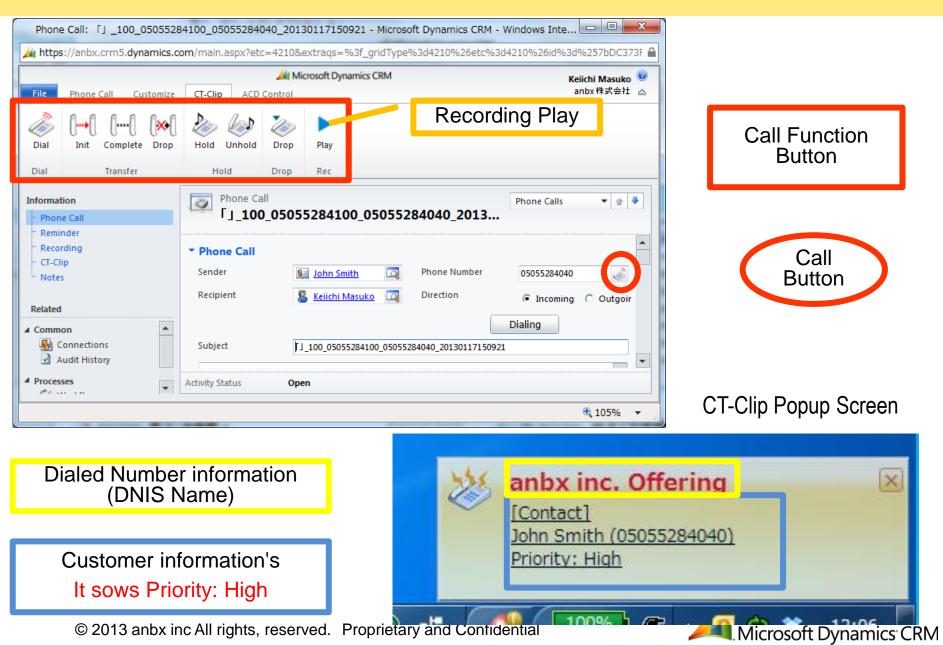
### Calling in Screen Shot (popup)



Microsoft Dynamics CRM

https://anbx.crm5.dynamics.com/?etn=contac	&pagetype=entityrecord&id=%7b2a55e566-763f-e211-8f9f - Windows Internet Expl 💻 💻 🔀
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Preferences     Notes & Activities     General	Customer Information (Contact entity)
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	Yomi First Name
More Addresses	
Activities	Business Phone 05055284040
Closed Activities Department	Home Phone
Sub-Contacts	Mobile Phone
A Relationships E-mail	all@anbx.net Fax
S Connections Priority	High 🔽
Audit History	
👌 直面制御 Address	
Phone Calls Address Name	ZIP/Postal Code anbx inc. Offering
Opportunities Status	Active [Contact] John Smith (05055284040)
	Priority: High
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	CT Clip popula information
	CT-Clip popup information
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## CT-Clip Screen Shot Detail (Ribbon Merged) ロロタン



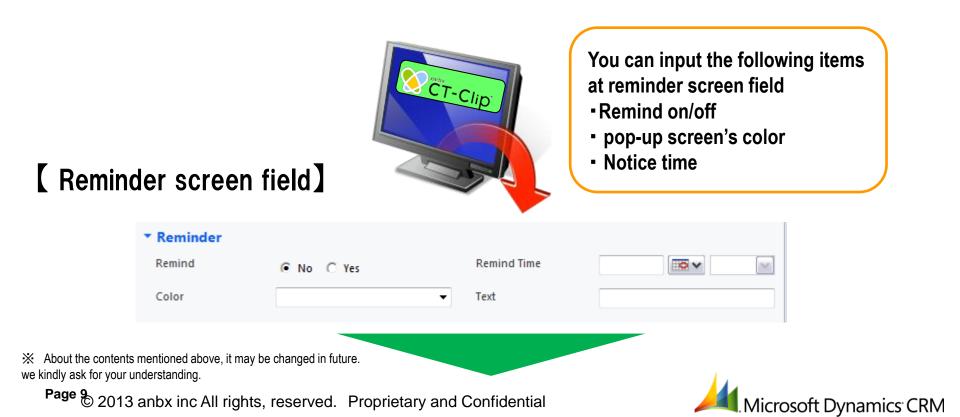
## anbx CT-Clip Reminder functions (NEW!!)

We added "reminder function" to CT-Clip.

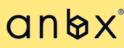
Alert function (CT-Clip reminder function)

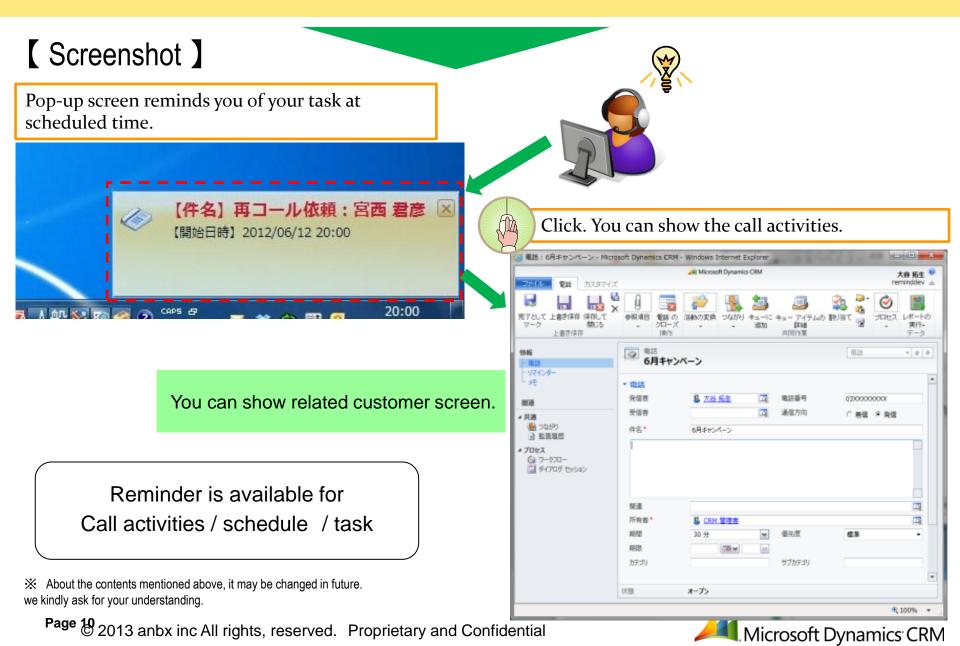
It reminds telephone operators of their telemarketing tasks at scheduled time automatically. It shows thumbnail reminder on each operator's PC.

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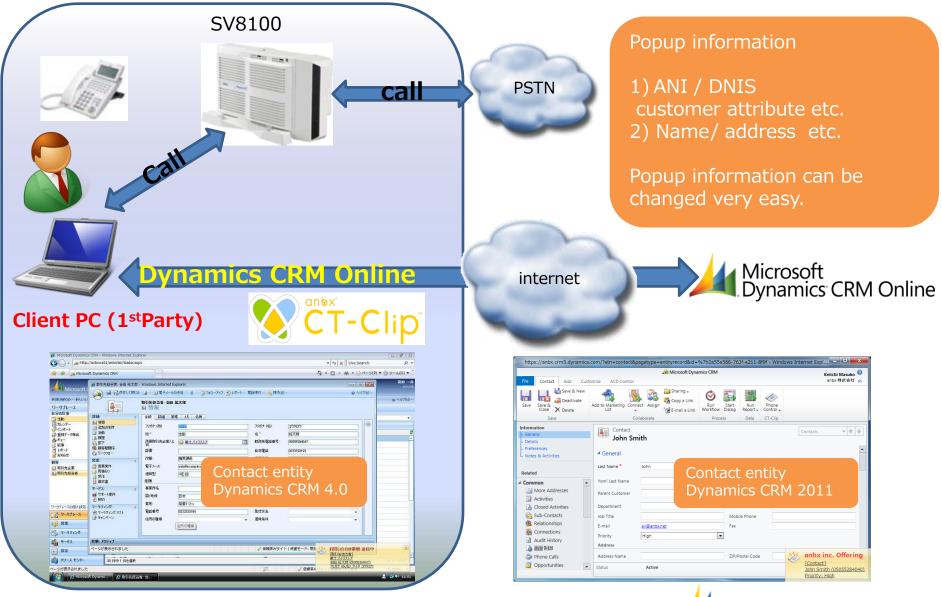
## anbx CT-Clip reminder function





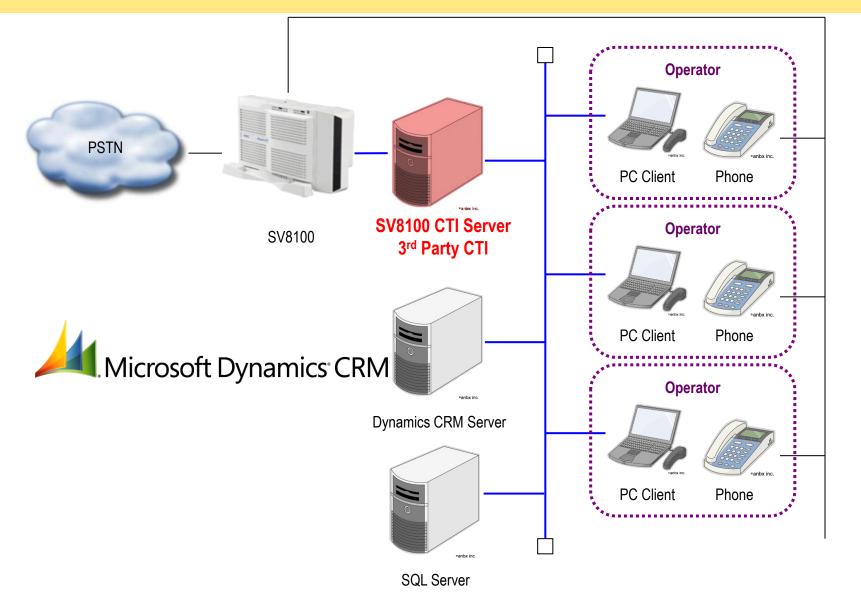
### anbx Dynamics CRM CTI System image (SV8100 1<sup>st</sup> party CTI) - On Line version & Non CTI Server-

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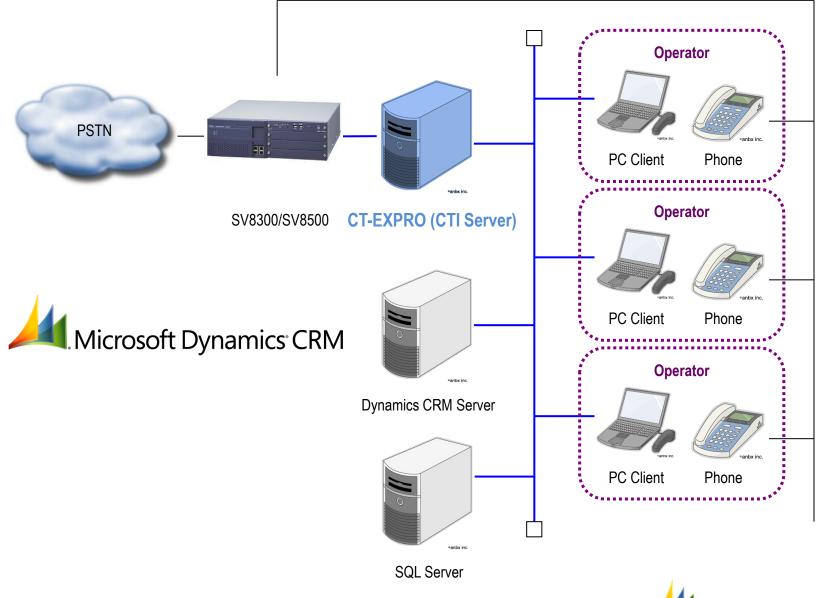
### anbx Dynamics CRM CTI System image (SV8100 3<sup>rd</sup> Party CTI) - On Premise Version-





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### anbx Dynamics CRM CTI System image (SV8300/8500 CT-EXPRO) - On Premise Version-



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#### Microsoft Dynamics CRM Authorized Partner

http://www.microsoft.com/ja-jp/dynamics/crm/partner/crm\_partner.aspx

**NEC Authorized Partner** 

http://www.nec.co.jp/univerge/univergepartner/product/100340/100340\_1.html



## **CT-Clip installed base in Japan**

## **Detail Example cases**



### Nakayashiki Construction Co., Inc.

### SFA (Outbound) /Cloud



Managing director Mr.Tatsuya Nakayashiki Problems :

🔊 株式会社 中屋敷建設

•Needed to find a more efficient operation flow in a progress from finding projects, closing, setting up by frame work to follow-up services.

•Needed to break thorough situation that only limited experts can do their work and to get more prospective customers. Wanted to differentiate ourselves from other companies.

Solutions :

•Division of labor and optimization by assigning telemarketing unit (call center staff) the job of finding projects which used to be done by the sales unit.

•To conduct call center as a new business, we made much of cloud system establishment which is less expensive in an initial capital investment. We chose anbx that could provide cloud service and rent all equipments ,including PBX.

#### Benefits :

• User-friendly application

• Sharing histories of call and E-mail activities in team enabled us to support customers better than before.

Why Dynamics CRM ?

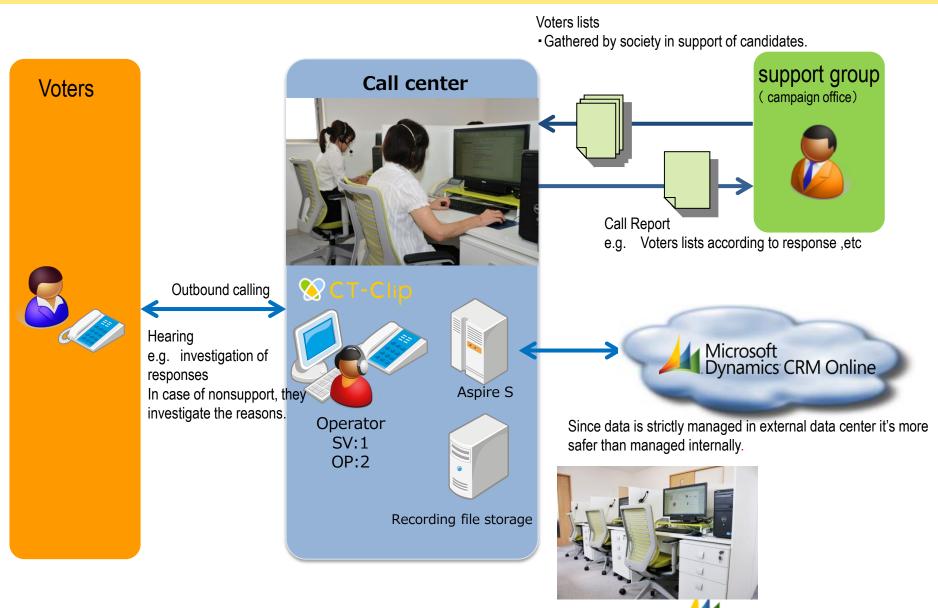
• Reliability for the service provided by Microsoft.

• Easy cooperation by the marketing work(Outbound) and SFA management.

Application which can be freely expanded up to future requirement.



## Overview of installed solution ~MUNICIPAL ELECTIONS~ an bx



Microsoft Dynamics CRM

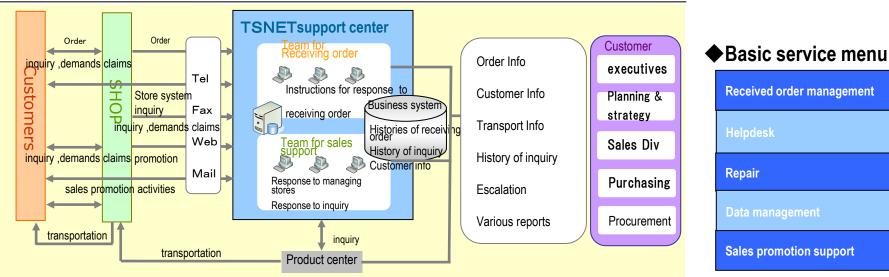
### case study **(TSNET Co., Inc.)** http://www.tsnet-j.co.jp/index.htm **Installed in March, 2010.**

### TSNET is running a call center in Ginoza, Okinawa.

Range of seats : over 35 seats (expanded in 2012)

TSNET established the business base in facilities "Ginoza IT operation park" of Ginoza, Okinawa and developed the service of outsourcing business.

The facility is fully equipped with server space which has data center function and an operator room which can be used to conduct call center business. We support client's work in reliable safe environment.



#### <Advantage Points of CT-Clip>

- **1** Easy installation
- ② Installation it a short-term
- **③** Various functions
- **④** User friendly
- **(5)** High cost performance
- 6 It works without trouble after installed. It's easy to use for beginners.

[The best thing was that it works without trouble since 2010!]

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## case study [F-COM Co., Inc.]



#### Installed in December, 2010.

#### The representative ICT company in The Tohoku

30年に感謝

Region

#### <u>Business</u>

system integration service

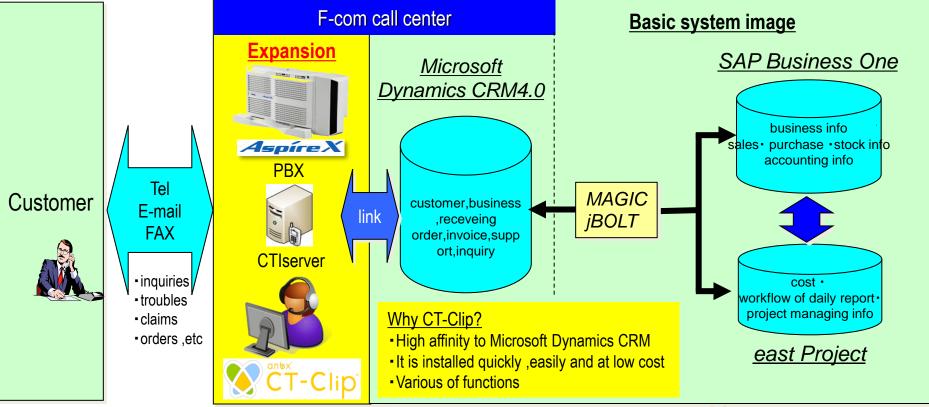
· iDC-cored outsourcing service

http://www.f-com.co.jp/

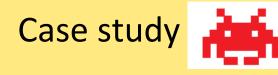
- infrastructure maintenance (network hardware)
- field support & service

They provides one-stop service mainly by f-com call center.

### We realized one-stop service which enhances convenience for customers !





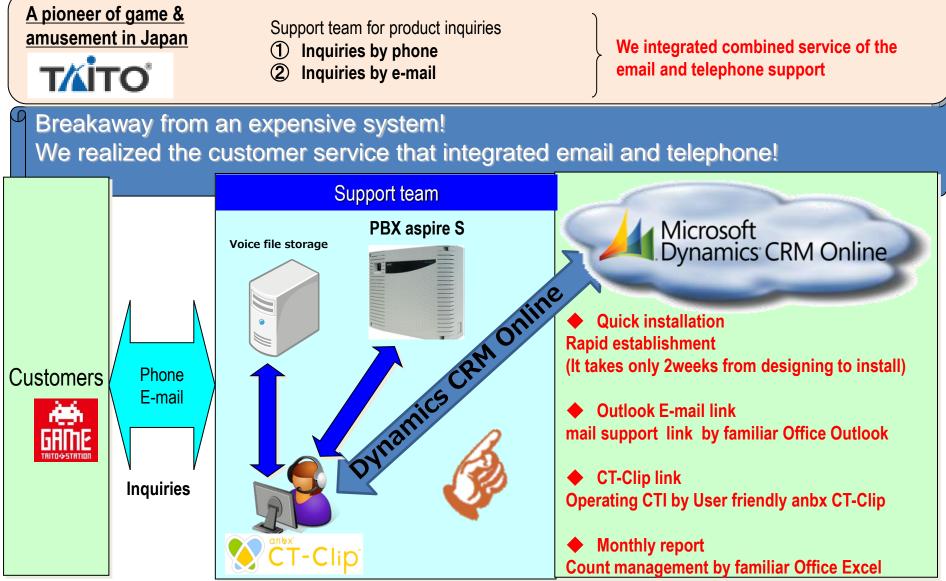


### [TAITO Co., Inc.]

http://www.taito.co.jp/

started online operation on February 1, 2011

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anbx inc.

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